


MCB WEALTHBRIDGE

# STRUCTURED FOR SPEED, ACCESS, & SUCCESS.

## THIS IS OUR DEFINITIVE EDGE.

We know that hesitation kills opportunity—and that speed, foresight, and certainty nurtures them. Backed by MCB Real Estate's $4B in assets under management, longevity, and record of transaction success, MCB Wealthbridge makes high-quality commercial real estate assets uniquely accessible to smart, forward-thinking investors.

### INSTITUTIONAL-GRADE ASSETS STRUCTURED TO PERFORM

We focus on what drives value: classleading assets, high-credit tenants, and transformative developments in high-growth markets. Every opportunity is carefully sourced and backed by deep market insight, disciplined underwriting, and a clear path to performance. No fluff. No guesswork. Just results.

### TAX-ADVANTAGED STRATEGIES AND INCOME & GROWTH INVESTMENTS

From DST 1031 Exchanges to Opportunity Zone Funds, we strive to help investors keep more of what they earn by navigating complex tax strategies with clarity. It's your wealth – protect it confidently.

### EXACTING EXECUTION, RELIABLE PERFORMANCE

We move fast and execute with confidence—because in this space, timing is everything. Thus, our process is built to support timesensitive transactions with few hassles. Our partners know we stand behind every deal, every deadline, and every investor goal with the resilience and discipline to deliver.

## ABOUT MCB REAL ESTATE

MCB Real Estate is a national leader in investment, acquisitions, development, and asset management. With a proven track record in industrial, life sciences, mixed-use, multifamily, office, and retail properties, we deliver high-performance real estate investments across the country.

### COMPREHENSIVE SERVICES

- Due Diligence & Acquisition
- Financing & Asset Management
- Development & Property Management

### PROVEN INVESTMENT EXPERTISE

**$4B+**
ASSETS UNDER MANAGEMENT

**$1.3B**
NEW ASSETS UNDER MANAGEMENT IN 2025

**130+**
TRANSACTIONS IN 35+ STATES

**22M+**
SQUARE FEET OF PROPERTIES OWNED & OPERATED

MCB REAL ESTATE

**6M**
SQUARE FEET UNDER DEVELOPMENT

mcbrealestate.com

Securities offered through WealthForge Distributors, LLC, Member FINRA/SIPC. MCB Wealthbridge and WealthForge Distributors, LLC are not affiliated entities. There are material risks associated with investing in real estate backed private securities which are considered speculative. Investments are illiquid, involve a long hold period, and may result in the loss of principal. This is not a solicitation or an offer to sell any securities. Diversification does not guarantee profits or protect against losses. Please read the Private Placement Memorandum (PPM) in its entirety, paying careful attention to the risk section prior to investing.

# INVESTMENT OPTIONS

## DST 1031 EXCHANGE

Own commercial property? Whether you're looking to ease management burdens, diversify your portfolio, or optimize your estate plan, MCB Wealthbridge offers a strategic path forward. We help you exit with purpose and reinvest in institutional quality real estate through a 1031 Exchange—deferring capital gains tax while keeping your wealth working.



## OPPORTUNITY ZONES

Unlock long-term tax benefits by investing in high-growth, underserved areas. MCB Real Estate creates opportunity. MCB Wealthbridge leverages this deep market insight and disciplined underwriting to identify high-quality projects and a path to meaningful returns while contributing to community revitalization.



## INCOME & GROWTH FUND

Invest in a security backed by high-quality commercial assets with clear visibility and targeted strategy. Investments offer flexibility, potential for steady income, and portfolio customization.








# LET'S START A CONVERSATION ABOUT YOUR WEALTH

If you have questions for the MCB Wealthbridge team, call us at **877.215.4760**.

We work with qualified investment professionals. We can connect you with a qualified investment professional if you are not currently represented.

**mcbwealthbridge.com**




